How to Apply to be a U.S. Magistrate Judge

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UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF CALIFORNIA

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In the matter of

APPOINTMENT OF FULL-TIME UNITED STATES MAGISTRATE JUDGES General Order No. 756

The Court is considering the appointment of one full-time United States Magistrate Judge, for a period of eight (8) years, contingent upon a vacancy in the office which will be created upon the retirement of Magistrate Judge Bernard G. Skomal in April 2024. For that purpose, the attached public notice will be published in the San Diego Union Tribune, a general local newspaper. Notice will also be published on the Court's website and distributed to the bar through CM/ECF.

In accordance with the requirements of § 420.30 *et seq.* of the Guide to Judiciary Policy's Chapter on the Selection, Appointment, and Reappointment of Magistrate Judges, the Court appoints the following persons to serve as a Merit Selection Panel:

Carolina Bravo-Karimi, Chair Mytili Bala Janice Brown Helen Hong Randy K. Jones Joe Leventhal Andrew Nietor Hector Tamayo Arlene Yang Jay Campbell (Non-Lawyer) Louis Song (Non-Lawyer) All of the Merit Selection Panel members have received written notice of the restriction in § 420.30.20(d) of the Guide to Judiciary Policy's Chapter on the Selection, Appointment, and Reappointment of Magistrate Judges, which states the following:

- (d) Restriction on Merit Selection Panel Members
 - (1) In order for a former merit selection panel member to be considered for a magistrate judge position, one year must have elapsed between the application deadline for the position and the earlier of:
 - (A) The date when the panel on which the former member served submitted its report to the court, or
 - (B) The date when the former member resigned from the panel.
 - (2) This restriction applies to a former member of a merit selection panel for the appointment or reappointment of a U.S. magistrate judge.
 - (3) The Judicial Conference Committee on the Administration of the Magistrate Judges System (Magistrate Judges Committee) is authorized to grant waivers to this provision on an individual case basis.
 - (A) Requests for waivers should be submitted to the Magistrate Judges Committee by the chair of the merit selection panel that is recommending candidates for the magistrate judge position for which the former panel member seeks to apply.
 - (B) In its evaluation of a request for a waiver, the Magistrate Judges Committee may consider any factor it deems relevant, including, but not limited to:
 - the foreseeability of a subsequent magistrate judge position at the time of the former merit selection panel member's service on the panel;

- (ii) the size of the applicant pool for the subsequent position;
- (iii) whether the panel member served on a standing panel;
- (iv) whether a waiver would advance the goal of achieving diversity in the applicant pool; and
- (v) any geographical concerns.

The Merit Selection Panel will review the applicants' experience, comments from members of the bar and the public, and other evidence of the applicants' good character, ability, and commitment to equal justice under the law. The Merit Selection Panel will provide to the Court in confidence, on or before March 4, 2024, a report containing the names of the five (5) best qualified applicants.

IT IS SO ORDERED.

Dated: 11-28-23

DANA M. SABRAW, Chief Judge United States District Court

CATHY ANN BENCIVENGO, Judge United States District Court

see attached

JANIS L. SAMMARTINO, Judge United States District Court

CYNTHIA BASHANT, Judge United States District Court

See attached TODD W. ROBINSON, Judge

United States District Court

JINSOOK OHTA, Judge United States District Court

see attached

LINDA LOPEZ, Judge United States District Court

RUTH BERMUDEZ MONTENEGRO, Judge United States District Court

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ROBERT S. HUIE, Judge United States District Court

see attached

ANDREW G. SCHOPLER, Judge United States District Court

see attached

JAMES E. SIMMONS, JR., Judge United States District Court

MARILYN L. HUFF, Judge United States District Court

see attached

BARRY TED MOSKOWITZ, Judge United States District Court

see attached

see attached

THOMAS J. WHELAN, Judge United States District Court

Lang A. Burns

LARRY ALAN BURNS, Judge United States District Court

JOHN A. HOUSTON, Judge United States District Court

see attached

M. JAMES LORENZ, Judge United States District Court

WILLIAM Q. HAYES, Judge United States District Court

see attached

ROGER T. BENITEZ, Judge United States District Court

ANTHONY J. BATTAGLIA, Judge United States District Court

MICHAEL M. ANELLO, Judge United States District Court

see attached

see attached

GONZALO P. CURIEL, Judge United States District Court

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- (iii) whether the panel member served on a standing panel;
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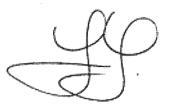
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GONZALO P. CURIEL, Judge United States District Court

PUBLIC NOTICE

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA

The United States District Court for the Southern District of California is considering the appointment of one full-time United States Magistrate Judge, contingent upon a vacancy in the office which will be created upon the retirement of Magistrate Judge Bernard G. Skomal in April 2024. The position will be based primarily in San Diego, California. The Southern District of California includes both San Diego and Imperial Counties. The duties of the position are demanding and wide-ranging.

The basic jurisdiction of the United States Magistrate Judge is set forth in 28 U.S.C. § 636. To be qualified for appointment, the applicant must:

- (1) Be, and have been for at least five years, a member in good standing of the bar of the highest court of a State, the District of Columbia, the Commonwealth of Puerto Rico, the Territory of Guam, the Commonwealth of the Northern Mariana Islands, or the United States Virgin Islands.
- (2) Have been engaged in the active practice of law for a period of at least five years. The court may consider as substitute experience for the active practice of law the following, including any combination thereof:
 - (a) Judge of a state court of record or other state judicial officer.
 - (b) U.S. magistrate judge, bankruptcy judge, or other federal judicial officer.
 - (c) Attorney for federal or state agencies.
 - (d) No more than two years as a law clerk to any judge or judicial officer or as a staff attorney or pro se law clerk in a court.
 - (e) Other types of substantial legal experience (subsequent to receipt of a law degree or license to practice law), not included in subparagraphs (a) through (d) above, which is suitable as a substitute in the opinion of the majority of the court.

- (3) Be competent to perform the duties of the office, of good moral character, emotionally stable and mature, committed to equal justice under the law, in good health, patient, courteous, and capable of deliberation and decisiveness when required to act on his or her own reason and judgment.
- (4) Not be related by blood or marriage to a judge of the appointing court or courts, within the degrees specified in 28 U.S.C. § 458, at the time of the initial appointment.
- (5) Not be seventy (70) years of age or older.

These qualifications are set forth in 28 U.S.C. § 631 and in § 420.10 *et seq.* of the Guide to Judiciary Policy's Chapter on the Selection, Appointment, and Reappointment of Magistrate Judges.

A Merit Selection Panel composed of attorneys and other members of the community will review the applicants and recommend to the District Judges in confidence the five (5) persons it considers best qualified for the position. The Court will make the appointment following an FBI full-field background investigation and an IRS tax check of the appointee and the Court's review and approval of the background checks. The individual selected must comply with the financial disclosure requirements pursuant to the Ethics in Government Act of 1978, Pub. L. No. 95-521, 90 Stat. 1824 (1978) (codified at 5 U.S.C. app. 4 §§ 101-111) as implemented by the Judicial Conference of the United States. The present annual salary of the position is \$213,992, subject to periodic cost of living adjustments if authorized by law. The appointment is for a term of eight (8) years.

The application form and further information on the Magistrate Judge position may be obtained from the Court's website: www.casd.uscourts.gov. Applications must be e-mailed to John Morrill, Clerk of Court for the Southern District of California, at CASD_Executive@casd.uscourts.gov. Please note in the subject line: "Magistrate Judge Application." Applications must be <u>received</u> no later than 5:00 p.m. on February 2, 2024.

PUBLIC NOTICE

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA

The Judicial Conference of the United States has authorized the appointment of one full-time United States Magistrate Judge for the Southern District of California. This position will be based primarily in San Diego, California.

The present annual salary of the position is \$213,992, subject to periodic cost of living adjustments if authorized by law. The appointment is for a term of eight (8) years.

A full public notice for the Magistrate Judge position is posted in the Office of the Clerk of the United States District Court at 333 West Broadway, Suite 420, San Diego, CA 92101. The notice is also available on the Court's website: www.casd.uscourts.gov.

Applications must be <u>received</u> no later than 5:00 p.m. on February 2, 2024. Applications must be e-mailed to John Morrill, Clerk of Court for the Southern District of California, at CASD_Executive@casd.uscourts.gov. Please note in the subject line: "Magistrate Judge Application."

MEMORANDUM TO MAGISTRATE JUDGE APPLICANT

Magistrate Judge Applicant:

The complete application form for the Magistrate Judge position in San Diego, California is available on the Court's website at casd.uscourts.gov. The United States District Court for the Southern District of California is considering the appointment of one full-time United States Magistrate Judge, contingent upon a vacancy in the office which will be created upon the retirement of Magistrate Judge Bernard G. Skomal in April 2024. This is a full-time position, with a present salary of \$213,992. The duties of the Magistrate Judge are to be performed primarily in San Diego, but the Southern District of California includes both San Diego and Imperial Counties.

This memo briefly covers three items: (1) a description of the position; (2) minimum qualifications for the position; and (3) an overview of the selection process. Interested attorneys must e-mail their applications to John Morrill, Clerk of Court for the Southern District of California, at CASD_Executive@casd.uscourts.gov. Please note in the subject line: "Magistrate Judge Application." Applications must be submitted no later than 5:00 p.m. on February 2, 2024.

1. Job Description

A person appointed to the eight-year term as a full-time Magistrate Judge must be able to perform a wide variety of functions including both civil and criminal case responsibilities.

The primary criminal duties include initial probable cause determinations on any complaint, information, search, seizure or arrest warrant, and handling initial appearances, including but not limited to, arraignment, bail and detention hearings, and appointment of counsel. Magistrate Judges handle misdemeanor cases through plea, trial and post-trial motions. Magistrate Judges may also handle felony pleas on report and recommendation.

The primary civil duties encompass full case management including but not limited to early neutral evaluations, additional meetings with parties and counsel, settlement conferences, discovery supervision, and motions and case scheduling. By consent or reference, Magistrate Judges also handle dispositive matters such as motions to dismiss and for summary judgment. On consent of the parties, Magistrate Judges may handle civil cases through trial, judgment, and post-trial motions.

The statutory duties of a Magistrate Judge are set forth in 28 U.S.C. § 636. In addition, it is anticipated that the duties of the Magistrate Judge will cover any matter as permitted by law and at the request of the District Judges. Therefore, experience in both criminal and civil law may be helpful to discharge the responsibilities for the position. The Court, however, may select an individual with only civil or criminal experience.

2. <u>Minimum Qualifications</u>

The applicant must:

- a. Be, and have been for at least five years, a member in good standing of the bar of the highest court of a State, the District of Columbia, the Commonwealth of Puerto Rico, the Territory of Guam, the Commonwealth of the Northern Mariana Islands, or the United States Virgin Islands.
- b. Have been engaged in the active practice of law for a period of at least five years. The court may consider as substitute experience for the active practice of law the following, including any combination thereof:
 - (i) Judge of a state court of record or other state judicial officer.
 - (ii) U.S. magistrate judge, bankruptcy judge, or other federal judicial officer.
 - (iii) Attorney for federal or state agencies.
 - (iv) No more than two years as a law clerk to any judge or judicial officer or as a staff attorney or pro se law clerk in a court.
 - (v) Other types of substantial legal experience (subsequent to receipt of a law degree or license to practice law), not included in subparagraphs (i) through (iv) above, which is suitable as a substitute in the opinion of the majority of the court.
- c. Be competent to perform the duties of the office, of good moral character, emotionally stable and mature, committed to equal justice under the law, in good health, patient, courteous, and capable of deliberation and decisiveness when required to act on his or her own reason and judgment.
- d. Not be related by blood or marriage to a judge of the appointing court or courts, within the degrees specified in 28 U.S.C. § 458, at the time of the initial appointment.
- e. Not be seventy (70) years of age or older.

These qualifications are set forth in 28 U.S.C. § 631 and in § 420.10 *et seq.* of the Guide to Judiciary Policy's Chapter on the Selection, Appointment, and Reappointment of Magistrate Judges.

3. <u>An Overview of the Process</u>

The Court has appointed a Merit Selection Panel to evaluate the applicants and submit five (5) names to the District Court for its consideration. The Merit Selection Panel may contact employers, colleagues, or any other individuals other than those listed in the application while conducting the screening process. Submission of an application will be deemed consent to such contact. In addition, the individual selected for the position will have a complete FBI background investigation and IRS check. The appointment is subject to the Court's review and approval of the FBI and IRS background checks.

Dated: 11.27.23

DANA M. SABRAW, Chief Judge United States District Court

INFORMATION AND APPLICATION MATERIALS FOR UNITED STATES MAGISTRATE JUDGE APPLICANTS

This package provides information on applying for a United States Magistrate Judge position within the Southern District of California. The materials in this packet are:

Information for Applicants

- A. Location of Judgeship and Application Deadline
- B. Magistrate Judge's Responsibilities/Qualifications for Appointment
- C. Judgeship Availability/Term of Appointment
- D. Magistrate Judge Salary
- E. Magistrate Judge Jurisdiction
- F. Selection Process
- G. Instructions for Completing Application
- H. Return of Applications

Application Materials

- A. Personal/Biographical
- B. Health Information
- C. Present Employment/Affiliation
- D. Prior Employment/Business Affiliations
- E. Description of Legal Practice
- F. Prior Judicial Experience
- G. Education
- H. Professional and Other Organizational Activities
- I. References
- J. Supplemental Information
- K. Authorizations and Waivers
- L. Application Verification

A. LOCATION OF JUDGESHIP AND APPLICATION DEADLINE

This position will be based primarily in San Diego, California. The Southern District of California includes both San Diego and Imperial Counties.

Applications for the office of the United States Magistrate Judge in the Southern District of California are now invited. Applications must be marked "Magistrate Judge Application," addressed to John Morrill, Clerk of Court for the Southern District of California, and **must be received no later than 5:00 p.m. on February 2, 2024**.

B. <u>MAGISTRATE JUDGE'S RESPONSIBILITIES/QUALIFICATIONS FOR</u> <u>APPOINTMENT</u>

To meet the minimum qualifications for appointment, applicants must:

- (1) Be, and have been for at least five years, a member in good standing of the bar of the highest court of a State, the District of Columbia, the Commonwealth of Puerto Rico, the Territory of Guam, the Commonwealth of the Northern Mariana Islands, or the United States Virgin Islands.
- (2) Have been engaged in the active practice of law for a period of at least five years. The court may consider as substitute experience for the active practice of law the following, including any combination thereof:
 - (a) Judge of a state court of record or other state judicial officer.
 - (b) U.S. magistrate judge, bankruptcy judge, or other federal judicial officer.
 - (c) Attorney for federal or state agencies.
 - (d) No more than two years as a law clerk to any judge or judicial officer or as a staff attorney or pro se law clerk in a court.
 - (e) Other types of substantial legal experience (subsequent to receipt of a law degree or license to practice law), not included in subparagraphs (1) through (4) above, which is suitable as a substitute in the opinion of the majority of the court.
- (3) Be competent to perform the duties of the office, of good moral character, emotionally stable and mature, committed to equal justice under the law, in good health, patient, courteous, and capable of deliberation and decisiveness when required to act on his or her own reason and judgment.
- (4) Not be related by blood or marriage to a judge of the appointing court or courts, within the degrees specified in 28 U.S.C. § 458, at the time of the initial appointment.

(5) Not be seventy (70) years of age or older.

These qualifications are set forth in 28 U.S.C. § 631 and in § 420.10 *et seq.* of the Guide to Judiciary Policy's Chapter on the Selection, Appointment, and Reappointment of Magistrate Judges.

C. JUDGESHIP AVAILABILITY/TERM OF APPOINTMENT

The Merit Selection Panel is searching for the best-qualified individuals currently available for appointment to an eight-year term for the Southern District of California within the Ninth Circuit. The location of the court where the successful applicant will sit is the Southern District of California, which is made up of San Diego and Imperial Counties. Note: Relocation expenses will not be paid.

D. MAGISTRATE JUDGE SALARY

The current annual salary is \$213,992. Magistrate Judge salaries are set by Congress and are periodically adjusted based on cost of living increases if authorized by Congress.

E. <u>MAGISTRATE JUDGE JURISDICTION</u>

The basic jurisdiction of a Magistrate Judge is specified in 28 U.S.C. § 636.

F. <u>SELECTION PROCESS</u>

The United States District Court for the Southern District of California uses a competitive open-selection merit process in making appointments for the position of Magistrate Judge.

A Merit Selection Panel (Panel), consisting of a chairperson and at least six other members including lawyers and other members of the community, evaluates all of the applications and conducts interviews of those applicants the Panel deems to be most qualified. The Panel will keep confidential the identity of the applicants and information received about them as much as possible while conducting the background investigation. However, employers, colleagues, or individuals other than those listed as references may be contacted in order to select the top candidates. Submission of an application will be deemed consent to have any person contacted in order to assess the judicial qualifications of the applicant.

The Panel prepares a report, recommending five (5) candidates the Panel evaluates to be most qualified, for final consideration by the District Court. Those individuals are then interviewed by the judges of the District Court, who make a final selection by majority vote.

Following the selection, a thorough background check is undertaken by the Federal Bureau of Investigation and a report is submitted by the Internal Revenue Service. Final appointment is contingent upon the satisfactory reports by these agencies and review by the Court.

G. INSTRUCTIONS FOR COMPLETING APPLICATION

(1) The application form is available in MS Word format on the Court's website at www.casd.uscourts.gov.

(2) All applications <u>must be typed</u> and you must follow the application format set forth in the attached form.

(3) Answer **all** questions as thoroughly as possible. If a question or section is not applicable, please so state and, unless obvious, state why it is inapplicable. Incomplete applications <u>will not</u> be processed.

- (4) Complete and sign the Authorizations and Waivers of the application.
- (5) A resume (no more than 3 pages) must be attached to the completed application.

H. <u>RETURN OF APPLICATIONS</u>

The application form and further information on the Magistrate Judge position may be obtained from the Court's website at www.casd.uscourts.gov. Applications must be e-mailed to Morrill. Clerk of Court for the Southern District of California, John at CASD Executive@casd.uscourts.gov. Please note in the subject line: "Magistrate Judge Application." Applications must be submitted no later than 5:00 p.m. on February 2, 2024.

UNITED STATES MAGISTRATE JUDGE APPLICATION FORM

A. <u>PERSONAL/BIOGRAPHICAL</u>

A.1.	Full Name:			
A.2.	Where to Contact:	Home	Business 🗌	
A.3.	Business Address:			
A.4.	Business Telephone:		Business Fax	:
A.5.	Home Address:			
A.6.	Home Telephone:		Cell phone:	
A.7.	Email Address:			
A.8.	Are you under age 70?		Yes	No 🗌
A.9.	Are you a citizen of the Unit	ed States?	Yes 🗌	No 🗌

B. <u>HEALTH INFORMATION</u>

B.1. Do you have any physical or mental impairment which might prevent or limit the performance of the essential functions of the office of magistrate judge unless some accommodations were to be made? Yes \square No \square

If yes, please explain. State name, address and telephone number of the physician(s) knowledgeable of such impairment.

B.2. Within the last 10 years have you suffered from, and/or been treated for, alcoholism or drug addiction? Yes 🗌 No 🗌

If yes, please explain. If you have received treatment, state the name, address and telephone number of the health care provider(s) knowledgeable of such treatment.

C. <u>PRESENT EMPLOYMENT/AFFILIATION</u>

- C.1. Name of employer, firm or agency:
- C.2. Address:
- C.3. Telephone:
- C.4. Your title or position:
- C.5. Your supervisor's (or managing partner's) name:
- C.6. Your supervisor's title or position:
- C.7. May we contact this person regarding your qualifications? Yes 🗌 No 🗌

If not, please name another person, who would be able to comment on your work.

- C.8. Dates of employment or affiliation:
- C.9. Give a synopsis of this position including nature of practice and types of matters accounting for most of your time:

D. PRIOR EMPLOYMENT/BUSINESS AFFILIATIONS

(For this section, list your legal and non-legal work experience since law school graduation, excluding your current position. Explain any periods of unemployment more than 90 days, except those due to disability. Repeat this information for each position.)

D.1. **PRIOR EMPLOYMENT**

- a. Employer, firm or agency:
- b. Address & telephone number:
- c. Supervisor or managing partner:
- d. Position(s) you held (e.g., associate, partner):
- e. Dates of employment:
- f. Principal duties:

D.2. **BUSINESS AFFILIATIONS**

- a. If you are now an officer, director or otherwise engaged in the management of any business enterprise, state the name of such enterprise, the nature of the business, the nature of your duties and whether you intend to resign such position immediately upon your appointment to a judicial office.
- b. Since being admitted to the Bar, have you ever engaged in any occupation, business, or profession other than the practice of law? Yes \square No \square

If yes, give the details, including dates.

c. During the past five years, have you received any fees or compensation of any kind, other than for legal services rendered, from any business enterprise, institution, organization, or association of any kind? Yes 🗌 No

If yes, identify the source of such compensation, the nature of the business enterprise, institution, organization or association involved and the dates such compensation was paid.

E. <u>DESCRIPTION OF LEGAL PRACTICE</u>

- E.1. Describe the general nature of your current practice including any legal specialties; describe your typical clients; also, if your practice is substantially different now than it was previously, give details of prior practice.
- E.2. Estimate what percentages of your total time in legal work during the last five years concerned:

Federal civil law matters:	%
Federal criminal law matters:	%
State civil law matters:	%
State criminal law matters:	%
Other ¹ :	%

E.3. During the past five years, what percentage of your practice has been in civil and/or criminal litigation?

%

¹If a single aspect(s) of your legal work occupied more than 20%, please list it separately with the corresponding percentage, rather than in the "Other" category.

E.4. Provide the following information on five particularly significant cases in which you were involved.

Case name: Court, case number, and case citation number (if any): Presiding Judge and Court: Nature of case: Your role in case: Results of your activities in this case: Explanation of why this case was significant to you: Co-counsel(s) Name, Address & Telephone Number: Opposing counsel(s) Name, Address & Telephone Number:

E.5. Summarize any additional experience that you may wish the judges and the Merit Selection Panel to consider.

F. <u>PRIOR JUDICIAL EXPERIENCE</u>

(Repeat this information for each judicial or quasi-judicial position.)

F.1. Have you ever held judicial office, been a candidate for judicial office, or applied to be a judge?

Yes 🗌 No 🗌

If so, state the courts involved and the dates of service, or dates of candidacy.

- F.2. If you have held judicial office, state the names, addresses, and telephone numbers of five counsel who have appeared before you who would be knowledgeable of your work, temperament, and abilities.
- F.3. If you have prior quasi-judicial service, state:

Name of agency:

Position held:

Hearings on what types of issues:

Numbers of cases adjudicated:

Dates of service:

F.4. Have you ever been required to respond to any complaints of judicial misconduct? Yes No If yes, explain fully.

G. EDUCATION

G.1. Undergraduate

For each undergraduate institution attended, list:

Name of institution:

Dates attended:

Degree(s) received and date(s) conferred:

Major field(s) of study:

G.2. Law School

For each law school attended, list:

Name of institution:

Dates attended:

Degree(s) received and date(s) conferred:

G.3. Other Graduate Education Received

Name of institution:

Course of study:

Degree received (if any) and date(s) conferred:

- G.4. For all institutions listed above, describe any academic honors, awards, law review, and other activities and achievements.
- G.5. Have you complied with the California minimum continuing legal education requirements for the last five years? If not, please explain.

H. PROFESSIONAL AND OTHER ORGANIZATIONAL ACTIVITIES

- H.1. List all bar associations and legal professional societies of which you are a member and give the titles and dates of any office you have held in such groups.
- H.2. List all organizations and clubs, other than bar associations and professional societies, of which you have been a member during the past ten (10) years, including the titles and dates of any office you have held in each such organization.
- H.3. List any committees upon which you have served in the last five years and describe your involvement and work in each.
- H.4. Have you ever served on a Merit Selection Panel to consider the appointment or reappointment of a United States magistrate judge in this district? If yes, please provide date(s) or appointment(s).

I. <u>REFERENCES</u>

I.1. List three individuals who are familiar with your professional qualifications and character and provide the following information as to each:

Name: Title: Address and telephone number:

I.2. List three individuals who are familiar with your *personal character*, and provide the following information as to each:

Name: Title: Address and telephone number:

J. <u>SUPPLEMENTAL INFORMATION</u>

- J.1. List seminars and workshops you have attended or participated in as a speaker or panelist within the last five years, the subjects of which are relevant to the duties of a magistrate judge in this district.
- J.2. Have you ever taught or lectured at a law school or other educational institution? Yes No If yes, please state the school(s), date(s) and subject(s).
- J.3. Have you written, individually or with others, any articles, treatises, texts or handbooks? Yes No

If yes, provide as to each the complete citation including publisher, date, title and subject matter.

- J.4. List any elective or appointive public offices you have ever held (other than judicial or quasi-judicial). Please indicate whether the position was full-time or part-time, its location, duties and the periods of service.
- J.5. Have you ever sued or been sued by a client? Yes No If so, state fully the facts and circumstances, the court and case number, and the disposition of the matter.
- J.6. Have you or your professional liability insurance carrier ever settled a claim against you for professional malpractice? Yes No If yes, give particulars.
- J.7. Have you ever been a party to any litigation? Yes No I If so, state the court, case number, the nature of the case the circumstances of your involvement.
- J.8. To the best of your knowledge, are you in compliance with the tax laws of the federal government and state, county and community of which you are a resident? Yes No If not, explain fully.
- J.9. Has a tax lien or other collection procedure ever been instituted against you by federal, state or local authorities? Yes 🗌 No 🗌 If so, give particulars.
- J.10. Have you ever been charged in any civil or criminal proceedings with conduct alleged to involve moral turpitude, dishonesty or unethical conduct? Yes No If yes, explain fully.
- J.11. Have you ever been requested to respond to any complaints of professional misconduct? Yes No If yes, explain fully.
- J.12. Have you ever been arrested, charged, or convicted for violation of any federal law, state law, county or municipal law, regulation, or ordinance?
 Yes No
 If yes, explain fully (but do not include traffic violations for which a fine of \$200 or less was imposed unless it also included a jail sentence).
- J.13. Have you, to your knowledge, ever been under federal, state, or local investigation for possible violation of a criminal statue? Yes No If yes, explain fully.
- J.14. Have you served in the military of the United States or of any other country?
 Yes No
 If yes, state the branch, dates of service, rank or position held, and type of discharge. If still a reserve or national guard member, give service, branch, unit and present rank. If less than honorable discharge, explain fully.
- J.15. Have you performed any significant public service (e.g. Peace Corps)? Yes No If so, explain fully.

- J.16. Do any clubs or private associations to which you now belong or of which you were previously a member, have a discrimination clause or do they bar membership on the basis of race, gender, religion, ethnicity or other status protected by anti-discrimination laws? Yes \square No \square If yes, explain.
- J.17. State any other pertinent information reflecting positively or negatively about you which you believe should be disclosed to the district court and the Merit Selection Panel in connection with your possible nomination as United State Magistrate Judge.
- J.18. State any achievements or accomplishments demonstrating your commitment to equal justice under the law.
- J.19. Provide a brief statement of why you are seeking the office of United States Magistrate Judge and why you feel that you are qualified for the office. Include any special professional, occupational or other experience you have had which you feel should be considered by the Merit Selection Panel. Describe how your educational, legal, administrative and business experience have prepared you for this office.
- J.20. If you have any life experiences about which you feel the Merit Selection Panel should know, please provide a statement.

K. <u>AUTHORIZATIONS AND WAIVERS</u>

- K.1. All applicants must complete, sign and return the <u>Medical Authorization and Waiver</u> form. Complete a copy of the <u>Medical Authorization and Waiver</u> form for each physician and/or professional counselor listed in Section B.
- K.2. An applicant who is selected for a Magistrate Judge position may be required to undergo a physical examination and complete a detailed medical history form. The examining physician may be selected by the Court. The applicant will be required to pay the cost of the physical examination. The <u>Medical Authorization and Waiver</u> form will enable the examining physician to contact other medical practitioners to obtain necessary information.
- K.3. All applicants must complete, sign and return a **signed copy** of the <u>Professional</u> <u>Experience Inquiry Authorization and Waiver Form</u> with the original application submitted.
- K.4. Applicants who are selected for an interview and are members of another state bar other than or in addition to California, should contact the bar or licensing agency of that state and comply with the established procedure of that state for certification of standing to be mailed directly to the chair of the Merit Selection Panel.

United States District Court, Southern District of California Magistrate Judge Application Form

Medical Authorization and Waiver

Physiciar	's name
Address	
	Street
	City/State/Zip Code
	Phone

I hereby authorize any person designated by the District Court or the Merit Selection Panel to communicate orally (including by telephone) and/or in writing with the physician or counselor named above or identified elsewhere in my application with regard to my physical and mental condition and history, and any care, treatment and advice given me.

I hereby authorize and direct the physician or counselor named above or identified elsewhere in my application to communicate to such person orally (including by telephone) such information regarding my physical and mental condition, care, treatment and advice as may be sought by such person and to supply a written statement if requested by such person. For these purposes, I hereby waive any physician-patient and psychotherapist-patient privileges that may exist.

A copy of this authorization shall have the same effect as an original. This authorization shall be effective for one year from the date signed.

Name				
Address				
		Street		
	()	City/State/Zip Code		
	<u>, , , , , , , , , , , , , , , , , , , </u>	Phone		
	Signature		Date Signed	

United States District Court, Southern District of California Magistrate Judge Application Form

<u>Professional Experience Inquiry</u> Authorization and Waiver Form

I hereby authorize present or former employers, contracting parties, partners, educators and administrators of the disciplinary and inquiry bodies of any court, bar or other association to disclose to the merit screening committee and the appropriate district court all information concerning my work history, qualifications and present professional status, and all complaints which have been made against me, together with the disposition thereof. I expressly waive whatever right I may have to confidentiality of the foregoing information.

I also hereby authorize the custodian of any records or information related to my application for magistrate judge to permit the examination or receipt of such records and/or information by anyone designated by the Merit Selection Panel.

Print or Type Name

Signature

Date Signed

CONFIDENTIALITY STATEMENT

To the extent possible, this form will be kept confidential and will be examined only by members of the Merit Selection Panel and the judges of the district court. Individuals whom you have listed as references may be contacted by the Merit Selection Panel, and the judges. Additional individuals may be contacted as required for a more complete background investigation.

APPLICATION VERIFICATION

I will submit to a physical and/or mental examination at my expense, if requested to do so.

Upon submission of application to the District Court, I agree and understand that if I attempt to directly or indirectly contact or have contact with any District Judge or Magistrate Judge of the Southern District of California with the intent of discussing my application or influencing their decision that I will be disqualified from candidacy for this position.

This application is being submitted by me personally and, if selected, I am willing to serve as a United States Magistrate Judge in the United States District Court, Southern District of California.

I swear or affirm under penalty of perjury that all statements made in connection with this application are true and correct.

Signature

Date Signed

Executed in the County of _____ In the State of _____



Magistrate Judge Applicant - Demographic Survey

The sole and exclusive purpose of this survey is to compile accurate aggregate statistics about the demographics of applicants. Providing this information is voluntary. There will be no impact on your application if you choose not to answer any of these questions.

The information you provide here is treated in a highly confidential manner and will be separated from your application package.

It will not be shared with the hiring committee members or selecting officials before, during, or after the hiring process. If you have any questions, please contact John Morrill, Clerk of Court, at (619) 557-6348.

1. <u>Name:</u>

2. <u>Ethnicity</u>

- Hispanic
- □ Non-Hispanic Origin
- Prefer not to say

3. <u>Race (select all that apply)</u>

- American Indian or Alaska Native
- □ Asian
- Black of African American
- Native Hawaiian or other Pacific Islander
- Middle Eastern or North African
- □ White or Caucasian

Another Race

- Prefer not to say
- 4. <u>Gender</u>
 - 🗌 Man
 - U Woman
 - □ Non-binary
 - \Box Prefer not to say

5. Disability Status

- ☐ Yes
- 🗌 No
- □ Prefer not to say

6. <u>LGBTQ+</u>

- ☐ Yes
- 🗌 No
- □ Prefer not to say
- 7. <u>How did you find out about this position?</u> <u>Select all that apply.</u>
 - State or Federal Bar Association
 - Affinity Bar Association
 - Deublication
 - ☐ Judiciary Website
 - Outreach event
 - Judge
 - Colleague
 - Other (please specify):